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LIFE SCIENCES

SECTOR SNAPSHOT

ADVANEET
CONNECTICUT

TABLE OF CONTENTS

About.....	3	Access to Capital.....	26
Overview.....	4	Venture Capital.....	27
Ecosystem.....	5	IP Driving Investment.....	28
Location.....	6	R&D Funding.....	29
Cost Advantage.....	7	Real Estate.....	30
Talent.....	8	Lab Space.....	31
Graduates.....	10	Appendix.....	32
Specialty Talent.....	11	Contact.....	34
Talent Pipeline.....	13		
Medical Schools.....	14		
Business Costs.....	15		
Affordability.....	16		
Medical Devices.....	17		
Medical Device Supply Chain.....	18		
Research & Development.....	20		
New Haven.....	24		
Quantum Technology.....	25		



ABOUT ADVANCECT

OUR MISSION

AdvanceCT is a nonprofit economic development organization that drives job creation and new capital investment in Connecticut through business attraction, retention, and expansion work.

ECONOMIC DEVELOPMENT

Economic development is the lifeblood of Connecticut's economy, and AdvanceCT plays a critical role in the state's business attraction and business retention efforts. We work to attract corporate investment and to support existing businesses as they expand. AdvanceCT works in close partnership with public and private organizations across the state to ensure new and existing businesses have the support they need to thrive in Connecticut.

WHAT WE DO

We focus on inclusive business development and business retention work in close collaboration with the Connecticut Department of Economic and Community Development, other economic development organizations throughout the state, and the private sector.

LEARN MORE AT **[ADVANCECT.ORG](https://www.advancect.org)**





Life Sciences in Connecticut



Nucleus for Life Sciences Growth

Connecticut is home to a vibrant life sciences ecosystem located within a small geographic area that provides access to quality talent, top tier research universities, and significant investment in lab space, all at a lower cost than the nearest hubs in Boston and New York City.

Connecticut provides a network of medical device and pharmaceutical giants, growing mid-size companies, and well-supported startups. Connecticut's proximity to major markets provides access to a deep knowledge base while being less saturated, i.e., having less companies competing for workers, than the largest hubs. Less competition means better cost structure, lower capital burn rate, and more room for growth.

R&D Drives Life Sciences in Connecticut



24.3K
Jobs



1,630
Business Locations



\$7.1 Billion
State GDP

(LIGHTCAST, 2024 – Q3 2025 RELEASE; ADVANCECT CALCULATIONS)

*BUSINESS LOCATIONS REPRESENT ANY LOCATION WITH EMPLOYMENT. IT DOES NOT REPRESENT THE NUMBER OF COMPANIES, AS ONE COMPANY CAN HAVE MULTIPLE LOCATIONS. FIRM-LEVEL DATA IS NOT AVAILABLE.

#3

in the nation for **bioscience
patents per capita**

(TECONOMY/BIO, 2024)

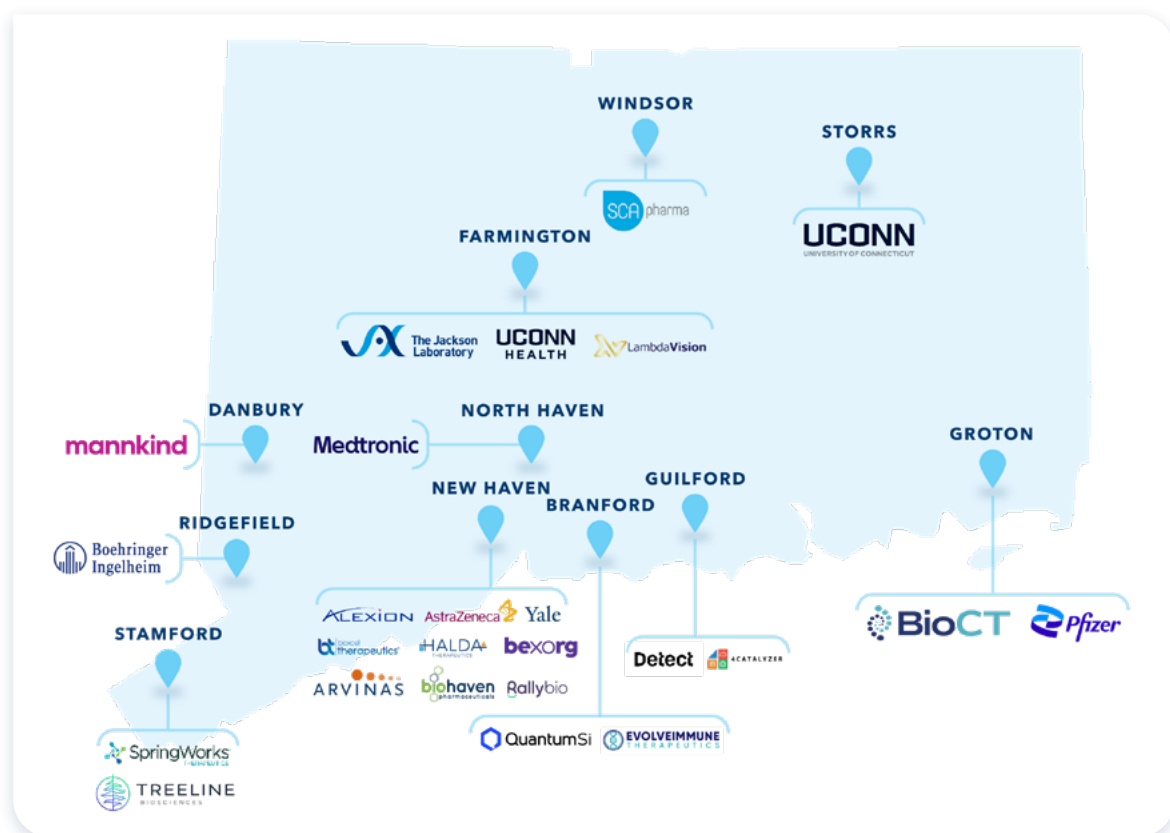
82%

of total science & engineering R&D in
Connecticut is academic bioscience

(TECONOMY/BIO, 2024)



Connecticut's Life Sciences Ecosystem



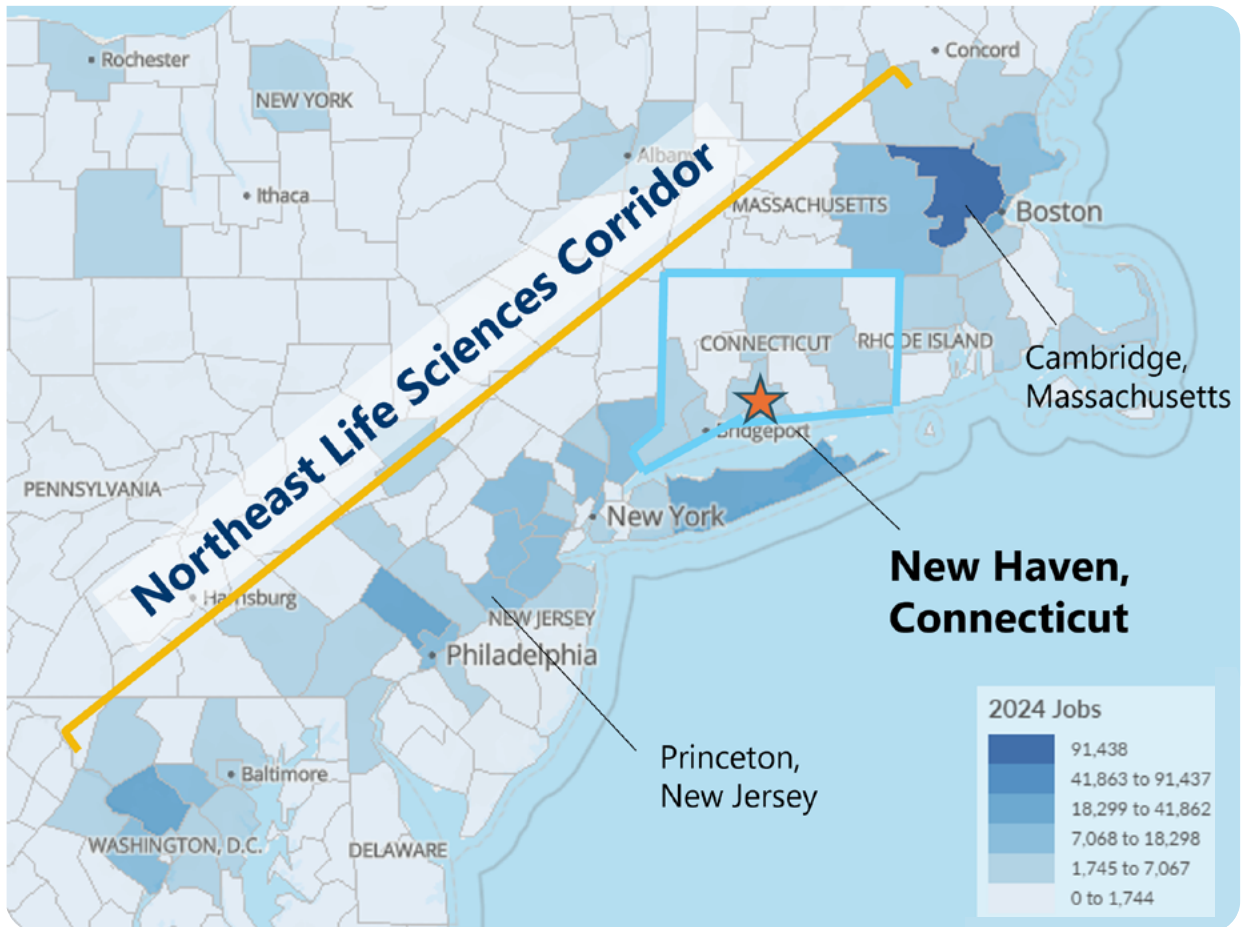
OTHER NOTABLE COMPANIES INCLUDE:





Connecticut's Strategic Location Creates Opportunity

Life Sciences Workforce in the Northeast



Connecticut is **central to a dynamic ecosystem** that includes some of the top life sciences clusters in the country.

Connecticut's strategic location provides **access to top talent** and **life sciences assets** while avoiding the oversaturation and stiff competition of larger markets.

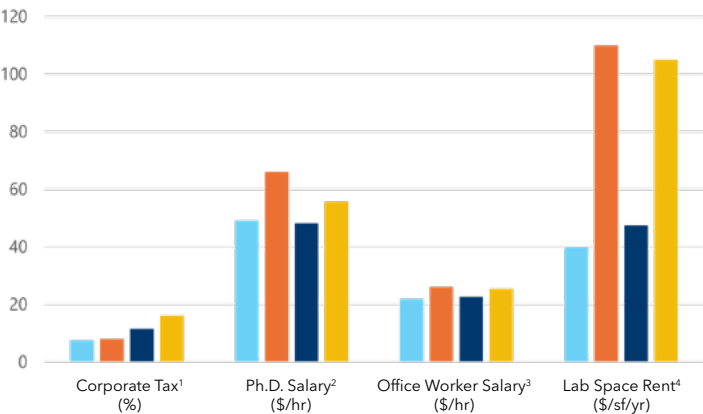
SOURCE: LIGHTCAST, 2024 – Q3 2025 RELEASE.



The Connecticut Cost Advantage

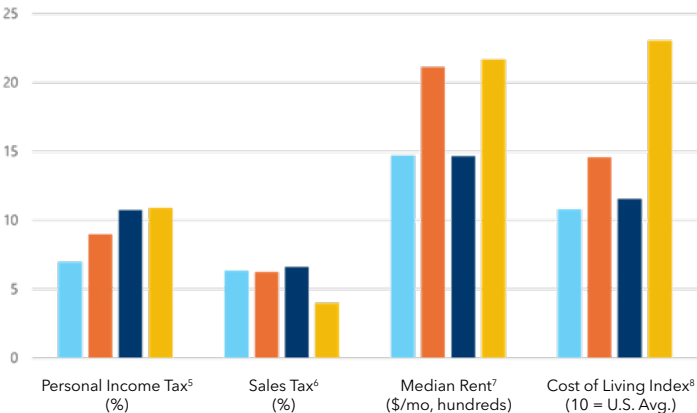
■ New Haven, CT ■ Boston, MA ■ Princeton, NJ ■ New York, NY

Business Costs



Significantly lower cost of doing business

Personal Costs



Lower living expenses and a great quality of life

¹TAX FOUNDATION, 2024; NEW YORK STATE DEPT OF TAXATION AND FINANCE, 2024. TOP MARGINAL TAX RATE. NEW YORK INCLUDES STATE TAX AND NYC BUSINESS CORPORATION TAX. CT TAX IS THE GREATER OF 7.5% OF TAXABLE NET INCOME OR 0.21% OF CAPITAL BASE. ²LIGHTCAST, 2024 – Q3 2025 RELEASE. MEDIAN HOURLY EARNINGS BY COUNTY FOR BIOLOGICAL SCIENTISTS. ³LIGHTCAST, 2024 – Q3 2025 RELEASE. MEDIAN HOURLY EARNINGS BY COUNTY FOR OFFICE AND ADMINISTRATIVE SUPPORT OCCUPATIONS. ⁴COLLIERS, 2024. LAB SPACE RENTAL COSTS IN FT². NEW JERSEY IS STATEWIDE AVERAGE. ⁵TAX FOUNDATION, 2024. TOP MARGINAL INDIVIDUAL INCOME TAX RATE. ⁶TAX FOUNDATION, 2024; NEW YORK STATE DEPT OF TAXATION AND FINANCE, 2024. ⁷U.S. CENSUS BUREAU, ACS 5-YEAR, 2023, MOST RECENT AS OF SEPT. 2025. MEDIAN MONTHLY RENT BY COUNTY, DIVIDED BY 100 FOR SCALING PURPOSES. ⁸C2ER, 2024 DATA, RELEASED 2025. METRO COST OF LIVING INDEX, DIVIDED BY 10 FOR SCALING PURPOSES.



TALENT

LIFE SCIENCES SECTOR SNAPSHOT

ADVANCECT
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Skilled & Affordable Talent Pipeline



High Quality Talent

Connecticut boasts a strong and growing life sciences talent pool, supported by leading research universities like Yale and UConn. These institutions drive innovation and industry collaboration while producing a rising number of life sciences and STEM graduates each year, fueling the state's expanding biotech ecosystem.



**state for biological/biomedical
science advanced degrees
awarded per capita⁵**



Connecticut has **26% more
medical scientists** than the
national average.¹



New Haven is the **#3
fastest growing MSA** for
Physical, Engineering, and
Life Science R&D jobs, with
146% growth between
2019 and 2024.^{2,3}



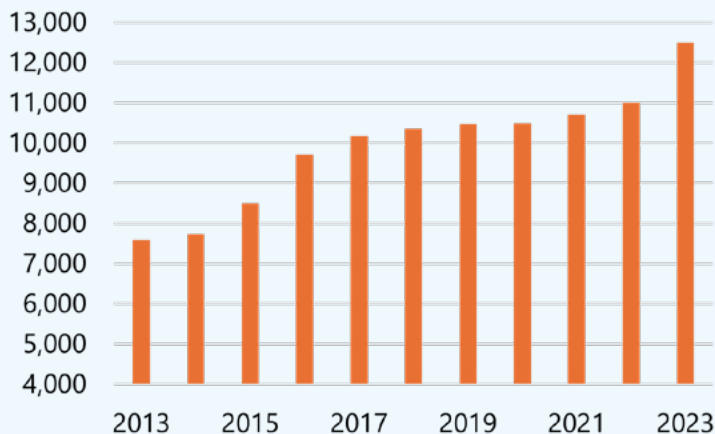
Connecticut has **37%
more engineers** than the
national average.⁴

SOURCE: ^{1,2,4}LIGHTCAST, 2024 – Q3 2025 RELEASE; ADVANCECT CALCULATIONS. ³COMPARED TO MSAS WITH MINIMUM 1,500 INDUSTRY JOBS. ⁵LIGHTCAST, 2023 – Q3 2025 RELEASE; U.S. CENSUS BUREAU, PEP, 2023; ADVANCECT CALCULATIONS.



Highly Educated Workforce

Connecticut STEM Graduates



(LIGHTCAST, IPEDS, 2023 – Q3 2025 RELEASE; U.S. DHS DEFINITION; INCLUDES ALL COMPLETIONS)

242,000

STEM Jobs in Connecticut

(LIGHTCAST, 2024 – Q3 2025 RELEASE; BLS/O*NET DEFINITION)



Connecticut **STEM** grads
up 65% since 2013

(LIGHTCAST, IPEDS, 2023 – Q3 2025 RELEASE; U.S. DHS DEFINITION; INCLUDES ALL COMPLETIONS)



**state for 1-year growth
in STEM grads**

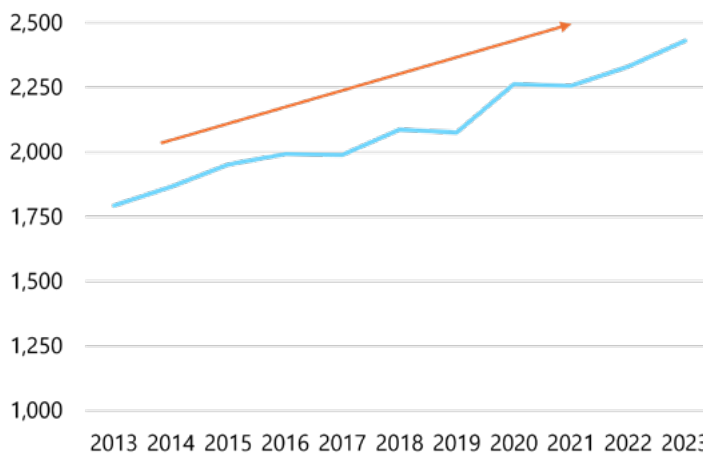
(LIGHTCAST, 2023 – Q3 2025 RELEASE; U.S. DHS DEFINITION)



**state for STEM job
concentration**

(LIGHTCAST, 2024 – Q3 2025 RELEASE; BLS/O*NET DEFINITION)

Connecticut Biological & Biomedical Science Graduates



SOURCE: LIGHTCAST, 2023 – Q3 2025 RELEASE. ADVANCED DEGREES DEFINED AS MASTER AND DOCTORATE DEGREES; STATES WITH FEWER THAN 200 ADVANCED DEGREES EXCLUDED FROM THE RANKINGS ANALYSIS.



National Leader in R&D

Top R&D Occupations in Connecticut

Occupation	2024 Jobs
Software Developers	16,291
Computer and Information Systems Managers	10,559
Computer Systems Analysts	5,927
Industrial Engineers	5,744
Mechanical Engineers	5,245
Architectural and Engineering Managers	4,959
Clinical Laboratory Technologists and Technicians	3,829
Electrical Engineers	2,895
Medical Scientists, Except Epidemiologists	2,192
Engineers, All Other	1,645
Nuclear Engineers	1,010
Natural Sciences Managers	859
Chemists	829
Biological Technicians	690
Biological Scientists, All Other	323
Biochemists and Biophysicists	229



SOURCE: LIGHTCAST, 2024–Q3 2025 RELEASE. SEE APPENDIX FOR DETAILS ON OCCUPATION SELECTION.



Nucleus for Medical Device Manufacturing

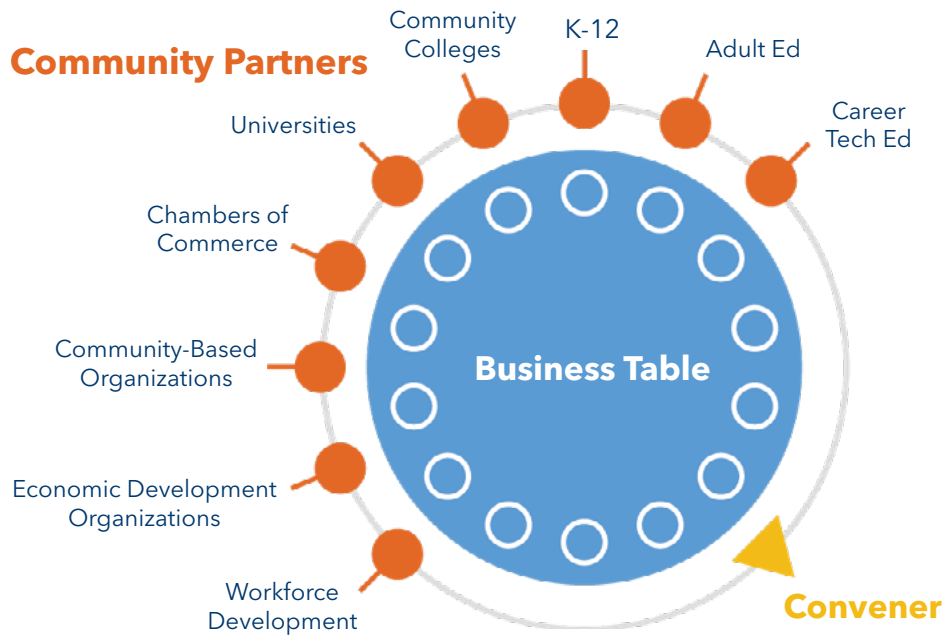
Top Medical Device Manufacturing Occupations in Connecticut

Occupation	2024 Jobs
Software Developers	16,291
Miscellaneous Assemblers and Fabricators	10,051
First-Line Supervisors of Production and Operating Workers	8,960
Inspectors, Testers, Sorters, Samplers, and Weighers	8,176
Machinists	5,931
Industrial Engineers	5,744
Mechanical Engineers	5,245
Architectural and Engineering Managers	4,959
Electrical, Electronic, and Electromechanical Assemblers, Except Coil Winders, Tapers, and Finishers	3,326
Computer Numerically Controlled Tool Operators	3,256
Electrical Engineers	2,895
Multiple Machine Tool Setters, Operators, and Tenders, Metal and Plastic	2,324
Industrial Engineering Technologists and Technicians	821
Ophthalmic Laboratory Technicians	199
Bioengineers and Biomedical Engineers	197
Medical Appliance Technicians	193

SOURCE: LIGHTCAST, 2024–Q3 2025 RELEASE. SEE APPENDIX FOR DETAILS ON OCCUPATION SELECTION.



Growing the Talent Pipeline



LIFE-SCIENCE SPRINTS | Greater New Haven Bioscience Collaborative IN CONNECTICUT

Public and private organizations working to develop a more inclusive and diverse talent pipeline in the sciences.



Example Partnership



Partners



Purpose

Grow the bioscience sector through bioscience related academic pathways and workforce development

Provide students with access to boot camps, internships, research experience



Powerhouse Medical Schools



Yale University School of Medicine

- 5,370 total faculty¹
- Just under 550 enrolled in MD program and 1,800+ total enrolled in the medical school²
- Affiliated with Yale New Haven Health³



UConn

SCHOOL OF MEDICINE

- 560+ full time faculty⁴
- 450 medical students, 360 grad students, and 850 medical residents and fellows⁵
- Academic partnership with Hartford Healthcare⁶



Quinnipiac

Frank H. Netter MD
School of Medicine

- 700+ full time faculty⁷
- 383 enrolled⁸
- Academic partnership with Hartford HealthCare⁹



SOURCE: ^{1,2}YALE SCHOOL OF MEDICINE, AY 2024-2025. ³YALENEWHAVENHEALTH, ACCESSED SEPT 2025. ^{4,5}UConn SCHOOL OF MEDICINE, ACCESSED SEPT 2025. ^{6,9}HARTFORD HEALTHCARE, SEPT 2023 – MOST RECENT AS OF SEPT 2025. ⁷U.S. NEWS & WORLD REPORT, ACCESSED SEPT 2025. ⁸QUINNIPIAC UNIVERSITY, FALL 2024 – MOST RECENT AS OF SEPT 2025.



BUSINESS COSTS

LIFE SCIENCES SECTOR SNAPSHOT

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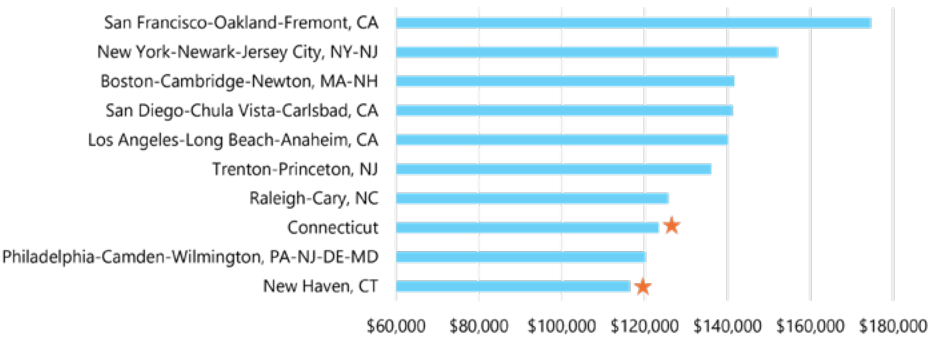


Lower Cost of Doing Business

Business Costs

Connecticut stands out as a cost-competitive alternative to traditional biotech hubs like Boston and San Francisco. Companies benefit from significantly lower operational and real estate costs, while still accessing a highly skilled workforce, leading research institutions, and a strong network of industry partners.

Life Sciences R&D Talent Median Annual Earnings

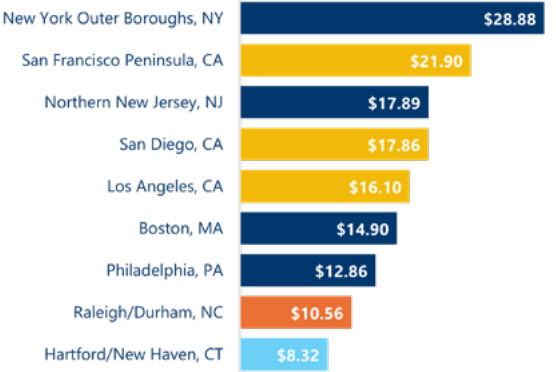


SOURCE: LIGHTCAST, 2024 – Q3 2025 RELEASE; ADVANCECT CALCULATIONS. BASED ON TOP LIFE SCIENCES R&D OCCUPATIONS. OCCUPATIONS IN APPENDIX.

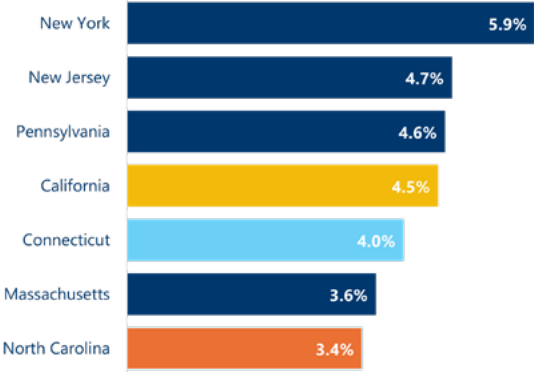


Connecticut has a **lower cost of doing business** with **competitive tax rates** that are lower than “low-cost” states.

INDUSTRIAL RENTAL COSTS* PER SQ FT¹



TOTAL EFFECTIVE BUSINESS TAX RATES²



■ Connecticut ■ South and Southwest ■ West Coast ■ Northeast

SOURCE: ¹CUSHMAN & WAKEFIELD, INDUSTRIAL MARKETBEAT, Q2 2025. *ASKING RENTS. ²ERNST & YOUNG, FY 2023 – RELEASED DEC. 2024. TOTAL EFFECTIVE BUSINESS TAX RATE IS THE TOTAL TAXES PAID BY BUSINESSES IN A STATE DIVIDED BY THE TOTAL PRIVATE GROSS STATE PRODUCT (A MEASURE OF TOTAL TAXABLE BUSINESS ACTIVITY).



MEDICAL DEVICES

LIFE SCIENCES SECTOR SNAPSHOT

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Advanced Medical Device Supply Chain

Connecticut has a long-standing reputation as a leader in advanced manufacturing, and its medical device sector is no exception. Home to a robust network of precision manufacturers, skilled labor, and innovative suppliers, the state supports the development and production of cutting-edge medical technologies used around the world.

Among U.S. locations with inexpensive industrial space and technical talent, New Haven has the highest concentration of medical device workers. The state has also built a robust supply chain for medical device companies.

Industry Leaders Choose Connecticut

Medtronic

North Haven is home to **Medtronic's largest global manufacturing facility**,¹ employing **nearly 3,000 people**.² Connecticut operations are focused on a variety of areas for surgery, including **Hugo™ robotics technology**.³



Headquartered in Guilford, Defibtech announced their new **Connecticut-based and -educated President & CEO**, AJ Pace in February 2025.⁴ In May 2024, the company announced the **expansion of Lifeline VIEW and ECG AED lines** manufactured in Connecticut.⁵



SOURCE: ¹MEDTRONIC, SEC 10-K ANNUAL REPORT, FY ENDING APRIL 2024. SIZE MEASURED BY SQUARE FOOTAGE.

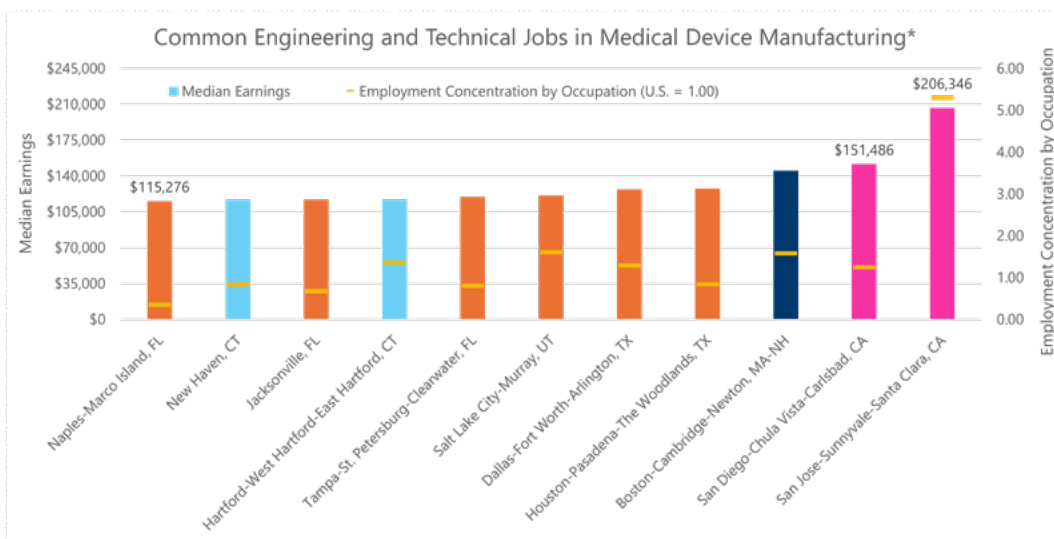
^{2,3}MEDTRONIC, TESTIMONY BEFORE THE COMMERCE COMMITTEE - SUPPORT OF HOUSE BILL 7008, MAR 2025. ⁴DEFIBTECH, FEB 2025. PREVIOUS PRESIDENT & CEO WAS CALIFORNIA-BASED FROM PARENT COMPANY NIHON KOHDEN. ⁵DEFIBTECH, MAY 2024.



Medical Device Talent & Concentration

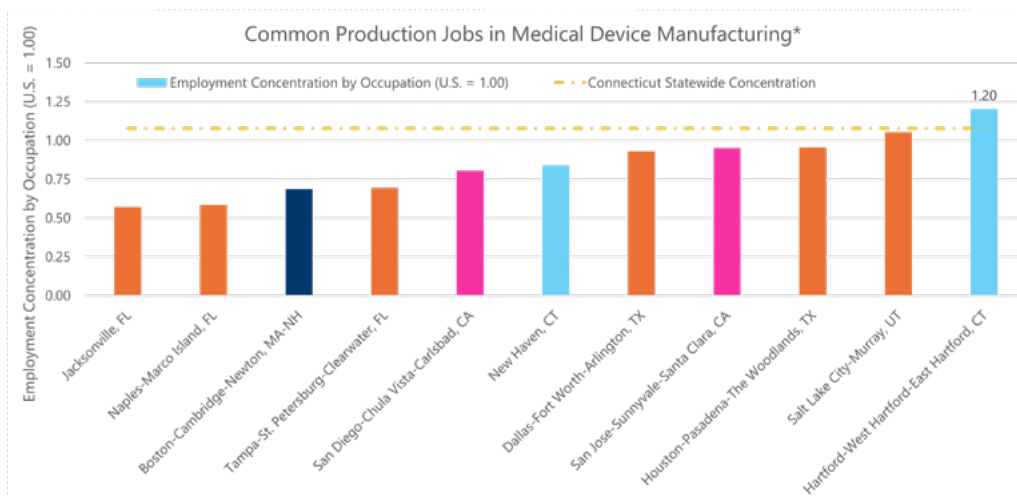
■ Connecticut
 ■ South and Southwest
 ■ West Coast
 ■ Northeast

Top medical device talent is **less expensive** in Connecticut.



SOURCE: LIGHTCAST, MSA LEVEL DATA, 2024 – Q3 2025 RELEASE.
*SEE APPENDIX FOR DETAILED LIST OF OCCUPATIONS

Comparing Connecticut with popular MSAs for medical device manufacturing, there is little difference in production talent costs, while Connecticut has **high talent concentration**.



SOURCE: LIGHTCAST, 2024 – Q3 2025 RELEASE. MSA LEVEL DATA, CONNECTICUT STATEWIDE CONCENTRATION IS BASED ON U.S. AVERAGE STATE EMPLOYMENT. *SEE APPENDIX FOR DETAILED LIST OF OCCUPATIONS



RESEARCH & DEVELOPMENT

LIFE SCIENCES SECTOR SNAPSHOT

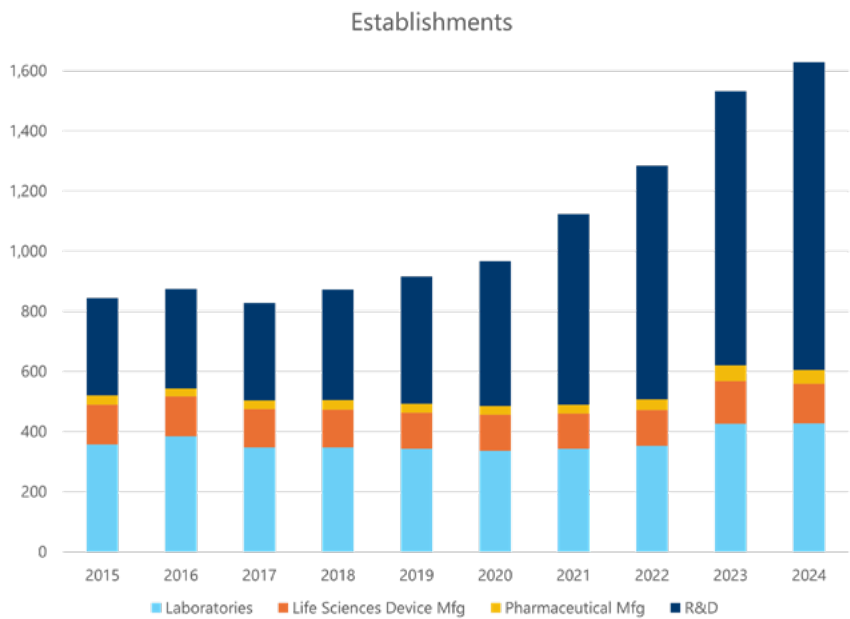
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CONNECTICUT



R&D Growth Brings More Small Life Science Businesses

Research and development is the backbone of the Connecticut life sciences cluster. The state is experiencing strong growth, with New Haven as the epicenter. A higher growth rate of establishments than jobs jobs suggests there is an abundance of new startups in life sciences R&D, and the State of Connecticut provides strong support for this industry subsector. Robust R&D assets, cutting-edge resources, and strategic investment in emerging fields like quantum computing make Connecticut an ideal environment for research, innovation, and technological advancement.

Establishments by Subsector



Scientific R&D subsector contributes **63% of all establishments** in the life sciences ecosystem

Since 2015, ecosystem establishments have **grown by 93%** – and **80%** of those establishments have been R&D

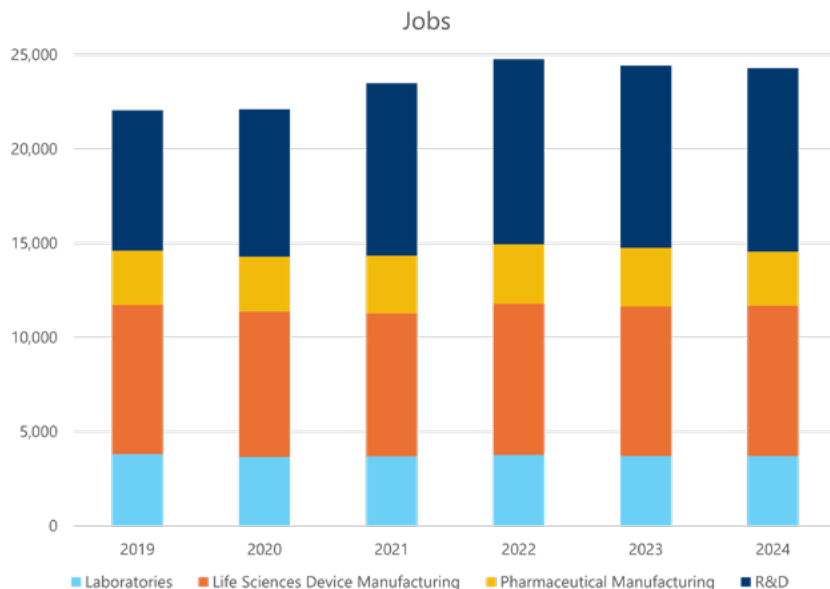
Fastest Growing Industries:

Industries	Growth Since 2014
R&D in Biotechnology	+440%
R&D in Nanotechnology	+171%
R&D in Physical, Engineering, & Life Sci	+117%
Pharmaceutical Preparation Mfg	+75%
Biological Product Mfg	+69%

SOURCE: LIGHTCAST 2024 – Q3 2025 RELEASE; ADVANCECT CALCULATIONS.



R&D Leads Sector Job Growth



Scientific R&D subsector contributes **40% of all jobs** in the life sciences ecosystem

R&D jobs have **grown 76%** since 2019, becoming the largest driver of growth in Connecticut life sciences.

SOURCE: LIGHTCAST 2024 – Q3 2025 RELEASE; ADVANCECT CALCULATIONS.

Connecticut's Commitment to R&D



82% of total science & engineering R&D in Connecticut is **academic bioscience**¹



Connecticut offers a **90% R&D tax credit**²



Connecticut **ranks Top 10** for state government **R&D spending** per capita³



Connecticut **ranks Top 10** for state government **health R&D** spending per capita³

SOURCE: ¹TECONOMY/BIO, 2024. ²CONNECTICUT STATE DEPARTMENT OF REVENUE SERVICES, 2025. ³NATIONAL SCIENCE FOUNDATION, NCSES, FY2023 – MOST RECENT AS OF SEP 2025



World-Class Research Excellence in Biomedical Sciences

Oncology

- **Yale Cancer Center** studies developmental therapeutics¹
- **Memorial Sloan Kettering Cancer Alliance** partners with **Hartford HealthCare** to strengthen clinical and research programs²
- **UConn Carole and Ray Neag Comprehensive Cancer Center** research hospital features treatment collaborations between medical staff and scientists³

Neuroscience

- \$838M **Adams Neurosciences Center at Yale New Haven Hospital** opens in 2027^{4,5}
- **Yale's Wu Tsai Institute** Neuroscience and Psychology research alliance advances the study of human cognition⁶

Cell & Gene Therapy

- **Yale Advanced Cell Therapy (ACT) laboratory** is designed for the production of high quality, safe, cell products for clinical treatment⁷
- **Yale Stem Cell Center's** state-of-the-art **Core Laboratories** have paved the way for scientists throughout the State of Connecticut to conduct their research⁸

Multidisciplinary

- **Yale Clinical and Translational Research Accelerator** supports the process of applying discoveries from experimentation to the development of clinical studies and design of clinical trials⁹
- **Hartford Healthcare Center for Education, Simulation, & Innovation** is one of the best equipped medical simulation centers in the country making it an international destination for training, education, and medical device development¹⁰

Yale

UConn
UNIVERSITY OF CONNECTICUT


Memorial Sloan Kettering
Cancer Center

Hartford
HealthCare 

SOURCE: ^{1,7,8,9}YALE SCHOOL OF MEDICINE, ACCESSED SEPT 2025. ²MEMORIAL SLOAN KETTERING, ACCESSED SEPT 2025. ³UConn HEALTH, ACCESSED SEPT 2025. ⁴TURNER CONSTRUCTION COMPANY, FEB 2025. ⁵YALE NEW HAVEN HOSPITAL, ACCESSED SEPT 2025. ⁶YALENEWS, DEC 2023—MOST RECENT AS OF SEPT 2025. ¹⁰HARTFORD HEALTHCARE, ACCESSED SEPT 2025.



New Haven: The Center of Connecticut's Life Sciences R&D Growth

#3

fastest growing MSA for
Physical, Engineering, and
Life Sciences R&D*

146%

growth in physical,
engineering, and life
sciences R&D **jobs** from
2019-2024

95%

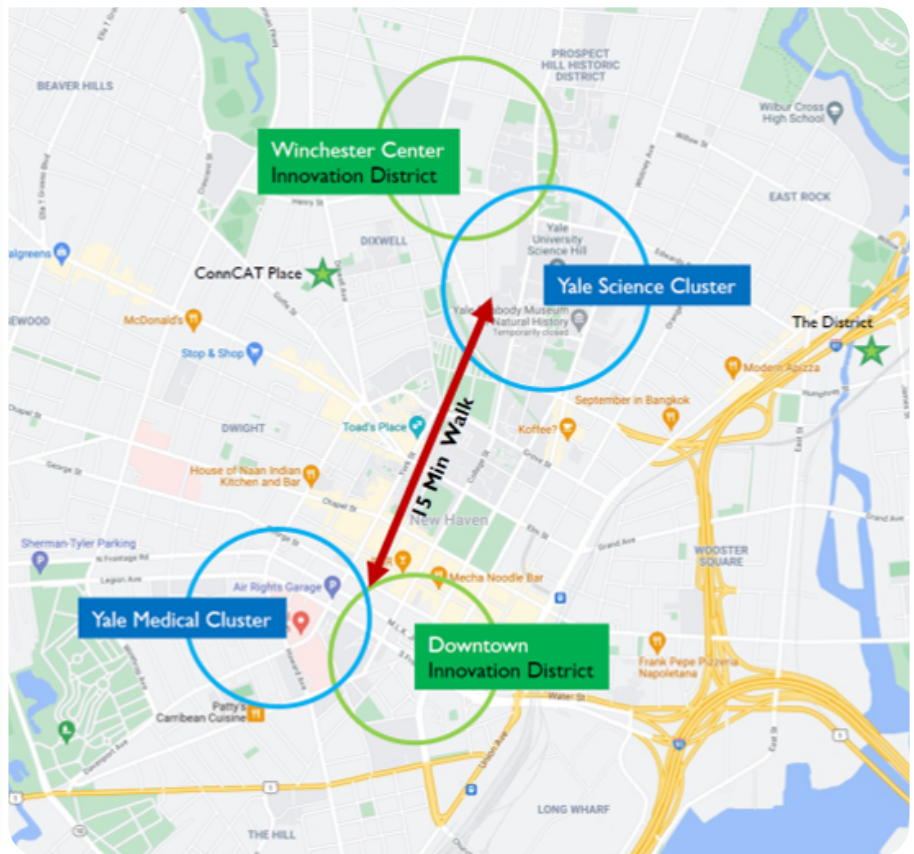
more medical scientists
than the national average
with **56% growth** in the
occupation from 2018-2023

29%

**biotechnology R&D
job growth** since 2019,
supporting what is now
130 biotechnology R&D
establishments



New Haven saw **36% of Connecticut's life science R&D job growth** in Connecticut since 2014



Transforming Downtown New Haven Into a Next-Gen Innovation Cluster

On September 26, 2025, Connecticut announced a historic **\$50.5M State investment targeting life sciences and quantum technologies**. Investment components include:

- **New Haven Innovation Center**
- **QuantumCT**
- **Public Infrastructure**
- **Development Fund Gap Financing**
- **Arch Street Bridge and Church Street Promenade**
- **BioCT**

SOURCES: LIGHTCAST, 2024 – Q3 2025 RELEASE; ADVANCECT CALCULATIONS. DATA IS FOR NEW HAVEN MSA. *COMPARED TO MSAS WITH AT LEAST 1,500 INDUSTRY JOBS. MEASURES GROWTH FROM 2019-2024.



Quantum Computing in Connecticut



New Haven, Connecticut is at the epicenter of quantum computing – both in research and practical applications – laying the groundwork for the next phase of discovery in quantum technology.

Key Partnerships Facilitate Research and Commercialization of Quantum Technologies



Quantum Institute

- Over **200 Yale University researchers, faculty, and grad students** are dedicated to quantum technology disciplines¹
- Yale research enabled the current quantum revolution with breakthroughs over **25+ years of research**, including:
 - first long-lived superconducting quantum bits (qubits)
 - first solid-state quantum processor running an algorithm
 - first to demonstrate effective error correction with photon qubits



Quantum Initiative

- Faculty and researchers in condensed matter, engineering, computer science, and materials science are generating breakthroughs²
- Grassroots **collaboration and joint funding initiatives** have fueled the industry in Connecticut



- Public-private partnerships have propelled **the adoption of quantum technologies** in Connecticut and beyond³

Industry Leaders In Quantum Technologies, Aerospace and Defense, & Other Sectors Develop Practical Technologies⁴



SOURCE: ¹YALE QUANTUM INSTITUTE, 2025 – ACCESSED MAR 2025. ²UNIVERSITY OF CONNECTICUT, 2025 – ACCESSED MAR 2025. ³QUANTUMCT, 2025 – ACCESSED MAR 2025. ⁴PITCHBOOK, 2025 – ACCESSED FEB 2025; LIGHTCAST, 2024.



ACCESS TO CAPITAL

LIFE SCIENCES SECTOR SNAPSHOT

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Capital Markets

Connecticut offers superior access to investors and capital for the life sciences sector, benefiting from its strategic location between the major financial and biotech hubs of Boston and New York City. The state is home to an extensive network of venture capital firms, angel investors, and funding programs that specifically target biotech and healthcare innovation. State-backed initiatives like Connecticut Innovations further strengthen early-stage funding opportunities, helping startups scale and attract national attention.



\$127M; 5th Round Deal
July 2024

CONNECTICUT INVESTORS





\$300,000; 1st Round Deal
January 2024

CONNECTICUT INVESTOR



From Large Later Round Deals to Smaller Early Round Deals

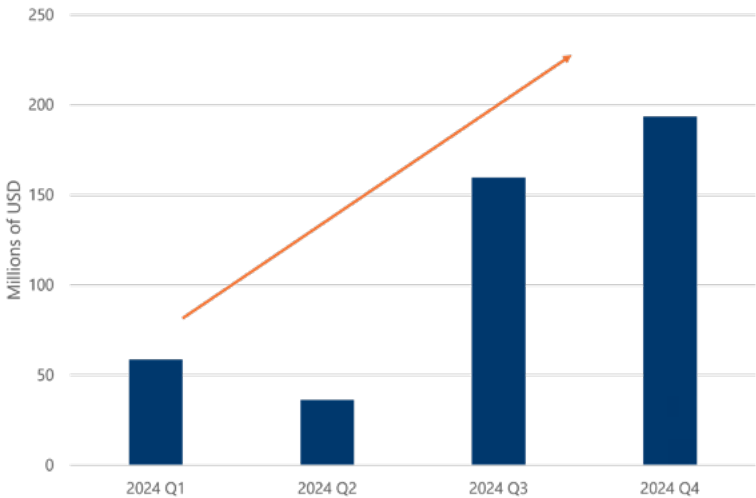
In Connecticut, life sciences companies can access investors at every stage—from seed funding to late-stage growth—thanks to a strong mix of venture capital, angel networks, and state-backed funding programs. This diverse investment landscape supports innovation throughout a company's life cycle.

SOURCE: PITCHBOOK – ACCESSED FEB 2025.

Connecticut VC investment shows a significant turnaround after a national slowdown

Nationwide, VC investment in life sciences exploded during the pandemic, then dropped significantly. Connecticut followed this trend, but experienced a turnaround in 2024 with investment during the second half of the year 3x higher than the first two quarters, signaling a return to sustainable levels of investment that remain above pre-pandemic levels.

Venture Capital Raised by Life Sciences Companies with Connecticut HQ, in millions of USD



SOURCE: PITCHBOOK, 2024, ACCESSED SEPT 2025



Connecticut Universities Develop Valuable IP & Drive Investment

Yale Life Sciences IP

Amount represents largest deal for each company since 2019



\$135 Million



\$75 Million



\$13 Billion



\$350 Million



\$40 Million



\$40 Million

UConn Life Sciences IP and TIP

Amount represents largest deal for each company since 2019



\$40 Million



\$40 Million



\$145 Million



\$75 Million



\$37 Million*



\$17 Million

\$18B+

raised for Yale and UConn life sciences affiliates since 2019

100+

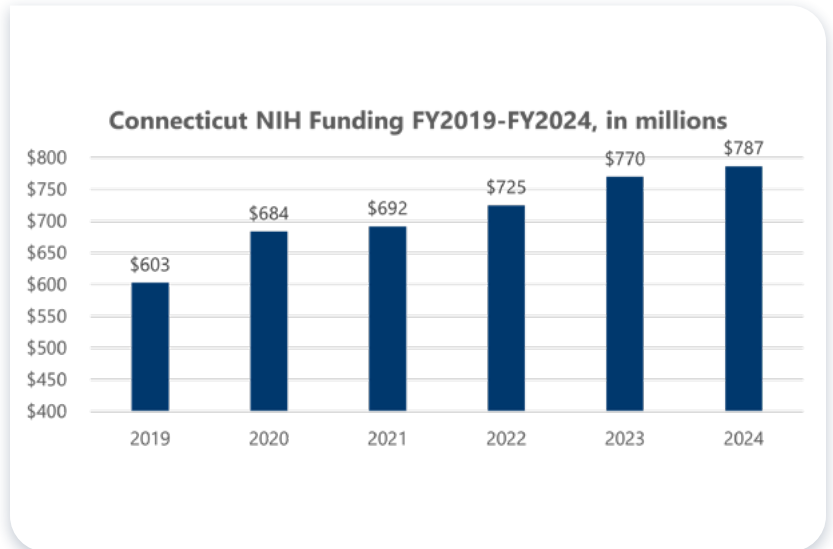
UConn and Yale affiliated active life sciences companies



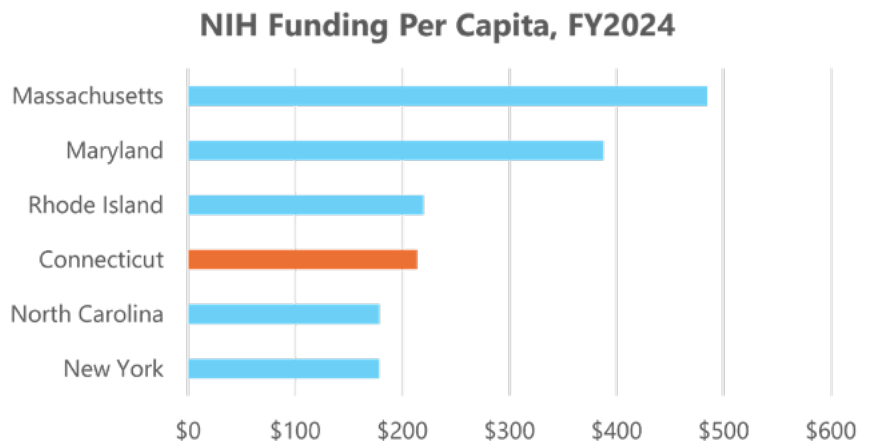
Yale Ventures was launched just a few years ago in 2022, representing **untapped scientific potential**



A Robust Culture of R&D Backed By Proven Growth



in the U.S. for **NIH funding per capita**



SOURCE: NATIONAL INSTITUTES OF HEALTH, REPORT, FY2024; U.S. CENSUS BUREAU, PEP, 2024; ADVANCECT CALCULATIONS.



REAL ESTATE

LIFE SCIENCES SECTOR SNAPSHOT

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Lab Space Growth

Despite a nationwide decline in the lab space construction pipeline, developers confident in the Connecticut market are moving forward with lab space investment in New Haven.¹

SOURCE: ¹CUSHMAN & WAKEFIELD, LIFE SCIENCES MARKETBEAT, Q2 2025.

101 College Street



- 10-story **525,000 SF bioscience building**
- State-of-the-art **R&D/lab facilities and incubators**

265 S. Orange Street

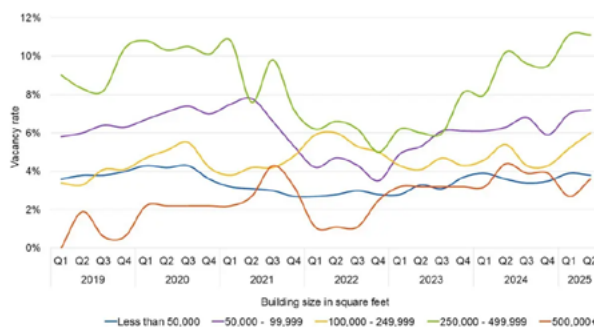


- 11-story building with **253,000 SF of office and lab space**
- In the heart of downtown, coming in **2026**

Parcel B

- \$14.5 M of gap financing for development of two parcels **part of the \$50.5 M Innovation Cluster Grant** announced by the state in September 2025.
- **200,000+sf** planned for Parcel B, adjacent to 101 College Street

Available Industrial Space in New Haven²



- Highest availability in buildings sized 100,000 – 500,000³
- Over 5.1 million square feet of industrial space available as of Q3 2025⁴

SOURCE: ^{2,3}COSTAR, AUGUST 2025. ⁴COSTAR, ACCESSED SEPT 2025.



APPENDIX

LIFE SCIENCES SECTOR SNAPSHOT

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Top occupations in Life Sciences R&D Industries¹

SOC	Occupation
11-3021	Computer and Information Systems Managers
11-9041	Architectural and Engineering Managers
11-9121	Natural Sciences Managers
15-1211	Computer Systems Analysts
15-1252	Software Developers
17-2071	Electrical Engineers
17-2112	Industrial Engineers
17-2141	Mechanical Engineers
17-2161	Nuclear Engineers
17-2199	Engineers, All Other
19-1021	Biochemists and Biophysicists
19-1029	Biological Scientists, All Other
19-1042	Medical Scientists, Except Epidemiologists
19-2031	Chemists
19-4021	Biological Technicians
29-2018	Clinical Laboratory Technologists and Technicians

SOURCE: ¹LIGHTCAST, CONNECTICUT INDUSTRY STAFFING PATTERNS, 2024 – Q3 2025 RELEASE. LIFE SCIENCES R&D DEFINED BY INDUSTRIES IN THE FOLLOWING NAICS: 54-1713, RESEARCH AND DEVELOPMENT IN NANOTECHNOLOGY; 54-1714, RESEARCH AND DEVELOPMENT IN BIOTECHNOLOGY; 54-1715, RESEARCH AND DEVELOPMENT IN THE PHYSICAL, ENGINEERING, AND LIFE SCIENCES. INCLUDES LIFE SCIENCES SPECIFIC OCCUPATIONS MAKING UP AT LEAST 1% OF INDUSTRY JOBS. ²LIGHTCAST, CONNECTICUT INDUSTRY STAFFING PATTERNS, 2024 – Q3 2025 RELEASE.

Top Occupations in Medical Device Manufacturing Industries by Activity²

ENGINEERING & TECHNICAL

SOC	Occupation
17-2112	Industrial Engineers
11-9041	Architectural and Engineering Managers
15-1252	Software Developers
17-2141	Mechanical Engineers
17-3026	Industrial Engineering Technologists and Technicians
17-2071	Electrical Engineers
17-2031	Bioengineers and Biomedical Engineers

PRODUCTION

SOC	Occupation
51-2098	Miscellaneous Assemblers and Fabricators
51-9061	Inspectors, Testers, Sorters, Samplers, and Weighers
51-1011	First-Line Supervisors of Production and Operating Workers
51-2028	Electrical, Electronic, and Electromechanical Assemblers, Except Coil Winders, Tapers, and Finishers
51-4041	Machinists
51-4081	Multiple Machine Tool Setters, Operators, and Tenders, Metal and Plastic
51-9082	Medical Appliance Technicians
51-9161	Computer Numerically Controlled Tool Operators
51-9083	Ophthalmic Laboratory Technicians

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